

Socio-Cultural Factors and the Development of Sociology in Latin America

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1. Introduction.

The sociology of sociology is a chapter in the general sociology of knowledge that should be of particular concern to the professional sociologist. In principle, it should tell us something about the conditions that further or impede what today is considered scientific sociology, and thus give us some insights that can be used for some practical social engineering, in casu to develop sociology as a science. For this to happen the most rigorous techniques of data analysis and the most imaginative theory formation would be required. Unfortunately, what we shall present here comes short of that goal, it is more in the nature of notes and observations for a real study.

What is presented here is a kind of prolegomenon to an investigation of that kind. The focus is on Latin American sociology. The technique is more that of the traditional anthropologist than of the modern sociologist: it is based on the notes taken by a participant observer, himself a sociologist, teaching graduate courses in a regional institution depending on the UNESCO, travelling in most countries in the region, talking with most of the active sociologists trying to find out how social science as a system functions. The data, consequently, are not standardized but informal, so what is presented is hardly more than a set of hypotheses. Broadly speaking, the method of analysis is simply this: the author knows something about the sociology developed in Northern Europe and USA on the one hand and in Southern Europe and Latin America on the other. There is a noticeable difference in achievement, for instance, as measured by some simple index of who is most quoted in articles and books.¹⁾ (South quotes North and not vice versa.²⁾) The question is why, and since a difference can only be explained by other differences, the question is what other differences seem to be related to this difference in the output of scientific sociology.

A point of departure is the self-analysis, presented by some Latin American sociologists, which can be subsumed under the headings of "the political argument", "the economic argument", and the manpower argument. The political argument runs as follows: sociology is meaningless without a relatively open society, since

it is an institutionalization of 1) a free search for relevant data about the society, 2) free theory formation about the society including publication, since science by its requirement of intersubjectivity is bound to be a public institution. A scientific product should be publicly accessible; if it is not it may still satisfy other scientific requirements, but it is impossible to assess whether it does so or not. Since empirical data and theory construction are found together in the sociology of only relatively few countries (in LA sociology one very often finds theory without data and data without theory), and these countries tend to be among the most open countries by other criteria, there is undoubtedly something to the argument³⁾. An open country is, perhaps inevitably so, a pluralist country with a relatively open exchange market of ideologies. In the closed society the ideology market is also closed, there is a dominant ideology defining what is right and what is true in social affairs with which sociology would have to compete, and there is no model of how deviant conceptions of social reality can be accommodated in the opinion market. The stronger the dominant ideology, the more "singularistic" the conception of society, the more difficult the penetration of sociology. This may also apply to the case of a very strong democratic ideology, as in the case of Switzerland.⁴⁾

The difficulty with the argument is its failure to explain why sociology and sociologists do not use the possibilities there are to do interesting and important research and particularly the inventiveness in defining a priori as impossible investigations that with the same degree of inventiveness could easily have been launched. "This does not work here in Latin America" is a favourite expression the foreign sociologist will get from his Latin American colleagues as many times a day as he wants if he suggests projects, and the political argument will be among the many reasons given. An interesting side effect of the argument is the wedge it drives in between what one could loosely call the "Catholic" and the "Marxist" traditions. With Cuba as the only exception Marxists often define themselves as deviants, as outcasts, as persecuted more often than objective circumstances should warrant, and the image of empirical or free sociology as "impossible" is compatible with their image of the existing social order as basically wrong, to the extent that they may not even want a disconfirmation of their

own theory because it becomes more important to keep the image of the social order than to develop sociology. The "Catholic" school, often of the left wing demochristian variety also has its arguments with the social order but less basic ones, and hence are more prone to search for the feasible, and not to define it a priori as impossible. This is one factor among many that may contribute to more empiricism in left wing Catholic sociology.

However, one would have to be very blind to many aspects of Latin American reality to deny a great deal of validity to the political argument. It is easy to ridicule, in the standard gringo way, the stereotyped image of the Latin American student: always on strike, always intriguing for some restructuring of everything from timetables to the universe, everything except his own ⁵⁾ deplorable level of knowledge. A Cuba under Batista or Castro and a Republica Dominicana under Trujillo did not promote empirical sociology as it is known from the North-Eastern corner of the US or the North-Western corner of Europe - and the major concern of the student becomes the change, in action terms, of the regimes, not the abstract study of the conditions for change. For this also ties in with the political argument: the general feeling that other things are more urgent, that the conditions in the North-East of Brazil, or in the slums of the big capitals (not to mention the small capitals) are such that every hour spent on academic sociology is an hour taken from political activity. The equally obvious contra-argument would perhaps run as follows: no social order succeeds by everybody doing the same, for instance politics. Neither Kant, nor the existensialists, if so interpreted, were right: if I choose to become a sociologist I do not have to justify this choice by saying that I want all others to do the same, or that I choose on behalf of humanity. On the contrary, I may do it precisely because others already go in for politics, and then base my judgment on relative expendability or substitutability: imagine I can do for sociology what few others can do but am highly replaceable in politics, would this not be an argument for devoting my career to sociology? Besides, who will argue against the position that the sociologist can contribute to the creation of an image not only of the existing social order, but also to a richer vision of a future order, and who will argue against the potential political usefulness of this (even though, unfortunately, few sociologists do this)?

Before we leave the field of argumentation let us look closer at the economic argument which runs as follows: "sociology is a luxury and it costs much money, in our economies we simply cannot afford it". The argument is bolstered by reference to typical North American research budgets, involving costly field operations, big surveys or complicated comparative designs, much IBM work, a team of assistants etc., in short, budgets running all the way from \$ 10,000 to even a million dollars. The cost is enormous, the immediate social value of such research can be disputed, and the argument has considerable validity in a strained economy, as evidenced by the fact that sociology has gained momentum in other countries only after a certain general affluence in the economy.

But the argument, again, fails to explain why so much simple and cheap empirical sociology is not carried out. It costs almost nothing to do a content analysis of newspapers, or an analysis of elite compositions (economic, political, military elites, for instance, to see how they intermarry) based on ^{analysis of census data,} membership lists, or small sample surveys carefully done. Unfortunately, many sociologists seem to think that their own prestige is more proportionate to the size of the research budget, than to the validity of their theories, let many chances pass by waiting for the golden opportunity to "get a grant", and spend much of their time making a project "foundationable". As years pass by waiting, the initial training deteriorates and the chances of getting the grant become smaller. However, as will be spelt out in some detail, the structure of Latin American sociology nevertheless offers opportunities for the sociologist who has never done empirical work.

After these introductory remarks let us pass on to the factors more in the focus of the sociologically trained analyst: the socio-cultural frame in which sociology is supposed to develop, to see whether there are manipulable variables within this frame of reference that could be used to stimulate sociology further, so that one did not have to wait for the political millennium (or at least decennium), the age of affluence, or the third factor: the return of so and so many Ph.D.'s from USA and Europe.⁶⁾ Our basic assumption can be spelt out at once: these three factors are not only not sufficient, there are other factors that may be even more important. As a point of departure, let us try a simple typology of styles of

sociological work.

2. A typology of sociological work.

"Sociology" is, of course, by no means a unitary concept having only one limited and recognizable interpretation. As often noticed, many sociologists have little else in common than the title "sociologist" and vague references to their field of interest as "sociology". But the important lines of division for a fruitful discussion are hardly in terms of "Catholic" vs. "Marxist", or "functional" vs. "structural" sociology. Instead, we suggest that a typology for classification of work presented as sociology can be meaningfully based on the following five dimensions:

1. Object of analysis: Society vs. sociology
2. Mode of analysis: Descriptive vs. normative
3. Data: Empirical vs. non-empirical
4. Hypotheses: Propositionalist vs. dimensionalist
5. Theories: Integrated vs. isolated

In principle, this gives a 32-fold typology, where the two extremes, represented by the five left-hand choices and the five right-hand choices mirror relatively well what is often called "modern" vs. "traditional" sociology. Since development is identified verbally as the change from traditional to modern, analysis in these terms is essentially a kind of development analysis.

The first dimension refers to what the sociologist chooses as his object of analysis. In principle, it is some aspect of social reality, but many sociologists, and in Latin America very many, focus on a very special part of social reality: sociology itself. That is, they comment on what other sociologists do, they write reviews, they criticize, they place a new concept or a new theory in its sociological context by tracing it back to earlier authors, they establish genealogies of concepts and perspectives and theories. In short: their style is the style of literary criticism. Their reality is not society but the sociological mirror of society, they write more (and better) about the works of a sociologist than of the empirical facts he refers to.

They are what Zetterberg very aptly has called the commentators

of our field: the housekeepers, the librarians, the stocktakers. They are meta-sociologists, not sociologists. Nobody will deny their usefulness up to a certain point, except when this becomes the dominant concern and the sociologist deceives himself into believing that he gains insight in social reality by these exercises in the history of science and history of ideas. To analyze how the word "class" is used by a number of sociologists is interesting, and may contribute to the understanding of social class as a mode of human existence, but the findings will concentrate on two foci: the biographies of individual sociologists, and diffusion phenomena in the community of sociologists. The question is whether this should warrant more than a cursory interest by a minor fraction of active sociologists, and preferably in their emeritus years when a kind of level of integration is attained where ideas about the genealogy of sociological ideas have crystallized in their minds. Besides, only rarely is it done in an empirical way so as to really contribute to the sociology of knowledge.

The second dimension is well-known: it is the problematic distinction between what is and what ought to be. This dimension is highly correlated with the first one in the sense that the commentator type of sociologist seems to be very prone to make judgments as to what sociology ought to be like (the present article is an example), not only to describe trends and developments. In our mind this is all to the good provided two conditions are met: that a thorough descriptive or theoretical job is done, and that advice and facts are kept sufficiently apart to avoid confusion. The sociologist should, we feel, take on much more responsibility, have the same will. ; to expose his theories to clinical tests as the medical man by spelling out the policy implications of his findings. But many sociologists seem to forget that the title of sociologist gives no carte blanche, the legitimacy of the advice, if any, should lie with the validity of the data and the carefulness of the reasoning, not with the (imagined) status of the author.

The third dimension refers to the level relative to data at which the sociologist is operating. The sociologist uses a system of symbols, usually words, and most of them non-technical. Some symbols refer to data, other symbols have no immediate data-

referent, or the referent is not made use of. Thus, one may write an article discussing the concept of "interaction" in social systems, or "status", with no data references, and in such a way that no empirical finding will have any impact on the article. Many confuse this with theory, but a theory is a set of inter-related hypotheses that state something. ^{that can be falsified.} A theory says that something is the case, and, consequently, that something else is not the case. Non-empirical symbolic work may take the form of explanation only, with no proposition construction. But it may also involve proposition formation, as in the typical work presented by econometricians where important variables are defined, mathematical relations worked out and deductions made all at a purely symbolic level with no reference to empirical data, but often to a hypothetical world populated by homo oeconomicus. Due to the intrinsic complexity of a mathematical sociology this stage is almost unheard of in sociology, and it may well be that sociology will bypass it and develop a mathematical sociology much more tied to data than mathematical economics has been - that is, much less linked to "ideal cases" in the Weberian sense (today often called "base-line models"). Whether this is beneficial for the development of sociological theories remains to be seen.

This then brings us to the fourth dimension: propositionalist vs. dimensionalist sociology. The idea is taken from Zetterberg⁸⁾ and is simply this: some sociologists produce propositions, they ^{state} say how things are. But more frequent in some sociological milieux is the dimensionalist tradition: concepts are defined, even operationalized, taxonomies produced by logical multiplication ^{and} the virtue of conceiving of them as the author suggests and not in any other way is made very explicit - but the variables are not related. That is: the author takes no risks relative to social reality, he excludes no constellation in social reality as impossible or improbable. All he says is that he who wants to describe and explain social reality would do better using certain concepts and dimensions than others. It goes without saying that this kind of analysis very often becomes normative. Work of this kind is indispensable, but at the beginning, not at the end of a scientific process.

The last dimension presupposes a choice on the fourth dimension in favor of propositions (or hypotheses, i.e. unconfirmed

propositions). Propositions can be presented related to each other by a relation of deducibility, which is the integrated form, or as isolated "findings". Theory-formation, or the integration of a set of propositions, is one of the landmarks of a progressing science. It is an indispensable part of the combination of inductive and deductive modes of reasoning known as the hypothetico-deductive method, where the goal is a set of propositions (relating a set of dimensions) such that all propositions, and only those that can be derived from this set receive a reasonable degree of confirmation.

At this point one might perhaps make another distinction by combining two of these dimensions, nos. 3 and 5. On the one hand is the typical inductionist among the sociologists. He works with empirical data, and establishes, by painstaking work, isolated propositions with a high degree of confirmation. On the other hand is the deductionist who starts from a theoretical perspective and deduces, more or less explicitly, more or less explicit and testable propositions. However, to do this he has to make assumptions and introduce dimensions that he has difficulties in operationalizing, and the result is a low degree, if any at all, of confirmation. The consequence is the well known distinction between relatively flat empiricism on the one hand and abstract theorizing on the other.

It would be foolhardy to try to spell out all the possible combinations in detail, and to try to make a sweeping characterization of Latin American sociology by forcing it into one cell in a typology of the kind we have presented. Latin American sociology is obviously in a transitional phase with a number of tendencies criss-crossing each other in an interesting way.⁹⁾ For the outsider from the North, at either side of the Atlantic, the emphasis on the study of sociology, the normative mode of discourse, the non-empirical tendencies, the tendencies to be dimensionalist but also to produce grand theory stand out - relative to what he is used to - with some remarkable exceptions that tend to be non-theoretical and highly descriptive.¹⁰⁾ One could easily demonstrate this by means of comparative content analysis of North and Latin American output in sociology, but it is hardly necessary. It is more important to pry into the factors conditioning sociology, and we are here thinking of socio-cultural factors. We shall divide them into

three major themes: the status of the intellectual in his social context, the relation between intellectuals, and some characteristics of what is often referred to as the Latin culture.

3. The intellectual in his social context.

Much has been said in the literature about the status of the Latin American intellectual, and the general characteristics of his status certainly play an important role.¹²⁾ To draw on the distinction in social analysis between ascribed and achieved status, let us assume that the intellectual in Latin America, relative to countries in the North Atlantic area, has an ascribed status. What are the implications of this relevant to the kind of sociology he will produce?

It does not mean that he gets his status by birth, although correlations with background data known at birth probably are still rather high. He must attain and achieve in a certain phase. Concretely, he must get his diploma and his licencia, but the question is what happens after the degree has been achieved. Outsiders may be struck by the lack of reading, the lack of constant effort to be up to date after a position has been gained, the lack of internalization of the academic norm that an academic position, however secure, has to be attained again and again, that the possessor has to reaffirm himself. Legitimacy is based on continuous output, not on an output once in his early twenties, evidenced by the diploma. One can surmise that the more diplomas one finds on the wall, the less reading takes place between the walls, for the more ascribed is the status.¹³⁾

One concrete and very simple consequence of this is the lack of input of new ideas in lecture courses and textbooks. In small countries with only one or two chairs in sociology, this may lead to a lag of at least two full generations of sociological thought. The aging professor may have studied in the US or in Europe in his twenties, with professors who were then in their sixties, lecturing on what they had developed themselves some twenty-thirty years earlier. If the university was good, the tutor excellent and the pupil willing to keep up to date one professor of sociology per country may be sufficient for many purposes in a country with a few million inhabitants - but these conditions are rarely met.

There is a cultural aspect that ties in with this enforced stability. The idea of a university man who expands his knowledge and his field of vision is natural in a society conditioned to a concept of knowledge as Becoming, not Being. Imagine a culture where knowledge is conceived of as essentially complete, apart from minor revisions and extensions. In such a culture the very fact that the professors transmit what was once transmitted to them is already a validation of the culture and the knowledge. To change it is to challenge ~~the validity of the wisdom of the preceding generation (and the validity of one's own training as mentioned above).~~ This is obvious, but the corollary is more interesting: to challenge that wisdom, and to change it, is to defy the establishment and may for the opposition be a value in its own right regardless of scientific merits. This will be pursued later. Here we only want to point out that a strong position given to such normative disciplines as theology and jurisprudence will favor an image of knowledge as essentially stable, and even more real than the empirical world. The facts are wrong (sinful, criminal) relative to knowledge, it is not that knowledge is false relative to the facts. This is probably inculcated in part already in primary school.

To the extent the status is ascribed, or semi-ascribed, to that extent will criteria for evaluation of the intellectual be tied to the paraphernalia of the status, not to the intellectual achievement. There will always be a need for evaluation, for differential ranking, but it will not necessarily take the form of assessing the validity of the scientific output. Let us mention some other criteria that can be used when directly relevant scientific criteria are underdeveloped: age; general style, ability to talk and write with the prescribed mannerisms of intellectuals; knowledge of the intellectual tradition in the field (as distinct from new contributions to the field); certified training in other fields i.e. knowledge of everything but sociology; no. of years abroad; reference to famous sociologists ("I worked with X, I studied with Y"). An interesting variant: anthropological studies are often evaluated according to duration of field work, not according to validity. A person satisfying these criteria can have his statements accepted even when the same statement much better founded is rejected because it does not come from the socially correct person. A special case is the case of the foreigner: if he can demonstrate the right symbols, e.g. training at the right university and recognition of the right places, he has a chance of getting his ideas accepted that only very few locals will have in this system. He has the terrifying perspective of getting his power, far good or far bad, amplified relative to that he is used to. In all probability considerable harm has been done by foreigners who have worked on a double standard, high at home and low abroad. (Because they are not yet ready for a more advanced level - not to mention by those who have worked on a single, and low standard.

For lack of real criteria to judge intellectual achievement a certain atrophy in the system with discontinuous jerks in the curve of development will result. Persons in power, i.e. the professors, do not have to produce but often acquire more, not less prestige with their adherents simply by growing older. In the extreme case they will only accept as their successors younger people who share their points of view and the result will be complete stability over generations in intellectual outlook. This model, however, does not cover the transitory stage of Latin American sociology. The typical feature seems to be: a chair is conquered, the atrophy sets in relatively quickly for lack of time or lack of necessity to keep really up to date,^{M)} new ideas accumulate in the younger generation; a polarization along generation lines sets in until there is a revolution where the young get into power, or a secession where a new institute or new university for that sake is established, expressing adequately

the point of view of the younger generation. For some time this leads to renewal, but then the process is repeated with a new period of atrophy. The scarcity of chairs makes the time intervals between the jerks quite long, and the lack of contact (see below) the generational conflict very brutal and absolute. Everything old is defined as wrong and the virtues of the new are greatly exaggerated. There develops a myth both about the futile past and about the glorious future - just as in politics - and the new leaders dig their own grave by promising far too much.¹⁵⁾

The degree of ascription attributed here to the status of the typical Latin-American intellectual is a reflection of the general level of ascriptiveness in the societies in the region. Thus the intellectual has remarkable difficulties with manual work. He needs an office assistant to carry books for him from the library, and what is more significant: he has difficulties undertaking such "manual" jobs as operating an IBM sorter-counter, a calculating machine or even a slide-rule. This forces him to buy assistants, which is costly and often not rational and removes him from close contact with his data. Even such important clerical operations as filling in questionnaires, revising them and coding them are often defined as beneath his dignity. This, indeed, is also the case in other corners of the world, but when it happens to sociologists who have gone through a period of active training and contact with data and done the data processing and the data analysis themselves it is less dangerous to the process of integrating theory with data. It is hardly necessary to say that there exists a solid body of arguments justifying this lack of contact, arguing the futility of empirical research in general, and against "mathematics" in particular. Arguments of this kind are too sweeping to have general validity, and serve to draw an extra wedge between empiricists and theorists.

An important side-effect of the ascribed nature of the status of the intellectual lies in the relations between students and professors. A professor has passed the magic line, he is on the other side, and should have the paraphernalia of social rank. Uncertainty, anxiety, lack of real criteria lead to excessive use of criteria extrinsic to the field also when the students are evaluating their teachers: an enormous emphasis on personal

qualities, how well does he talk, what kind of training does he have (candidates for fellowships almost invariably refer to where their professors have been trained), to what "school" does he belong, how old is he - almost anything except what sociology does he teach. This is the pattern of expectations often directed to the professors, and as mentioned above, it is complementary to what the professor is trained to expect from himself. If he does not keep himself as close to the research front as possible he will have little else to offer than extrinsic criteria and will try to maximize his achievement on these - one of them being in terms of rhetoric. By the fact that he has his chair the pattern will be institutionalized if it was not so in advance: the students learn that it pays and will probably imitate the behavior. For that reason this kind of professor is often preferred to the really knowledgeable one who teaches them sociology but nothing of the style of the professor caste.

Another side effect can be found in the relation the students have to their examinations. To a foreign observer the level of anxiety prior to an examination in the region is almost incredible - unless this analysis in sociological terms has some validity. The examination is really a transition ritual, it marks the transition from one status to the next. He who succeeds totally, he gets a status that gives him certain privileges in the semi-caste society - and he who fails loses all access to these privileges. More is at stake than in other countries where the student knows he can make up for a failure by achievement later on, that he is not so much earmarked for life. In an achievement-oriented society they have also received more general training in being evaluated in having to prove themselves for possible social mobility than in a more traditional culture. In the latter the diploma counts, not the knowledge - as when applicants refer to their diploma and are astonished when they are asked to demonstrate their knowledge.

Let us then look at some implications of this semi-caste social structure for the relation of the sociologist to his subject matter, i.e. society. Much has been said about the differences between physical and social sciences, and one of these differences is of particular relevance in this connection. Confronted with the enormous complexity of human affairs, with the theoretically and

practically challenging task of knowing more about the human condition the social scientist is at one great advantage relative to the physical scientist: he is himself part of that condition, both as participant and observer, he can draw on his own experiences; like the geologist he can examine the layers of social experience sedimented in his own mind. The physical scientist may report on experiences with the forces of gravity when he is walking on a slippery road, but his own participation in physical reality, or at least his ability to report on his own body, is meager relative to the total insight in Nature revealed by physical scientists. Of many social scientists it may still be said that a considerable part of their literature is inside them as experiences that form a reservoir for hypothesis-formation, that they get as much out of their data as they have inside themselves. To rely uniquely on this would lead to a pre-scientific kind of phenomenology oblivious of the public nature of science - to discard this as a source of insight will at least imply a waste of resources, at worst theoretical barrenness.

The immediate conclusion is that the richer the social experience of the social scientist, the richer his insight potential, both in terms of hypothesis-formation and theory-formation. This kind of insight can hardly be obtained vicariously, by means of literature, movies, reading - for these sources give experiences digested and moulded by other minds, often in a stereotyped way that may blur social reality and perpetuate social myths. Since social experience has to do with depth and width of social interaction, a very relevant question is simply: what is the interaction range covered by the community of social scientists?

Imagine a model of society trichotomized vertically in high, middle and low class, and horizontally in primary, secondary and tertiary sectors of production. Many other schemes could be suggested, but this one spans the social structure sufficiently well for our purpose. The decision elite of the society is located in the tertiary, high cell, highly influenced by primary and secondary elite. Academic Man, among them sociologists, are probably - for we do not have data on this for the region - to a considerable extent born by parents in the tertiary middle class,¹⁶ raised by them, married into other families in the same cell, and them-

selves by definition located in that cell. To the extent this is true, social experience is limited to the urban upper middle class tertiary sector, and even mainly to a narrow segment of that sector. Thus, few intellectuals, in our experience, have first hand knowledge of the commercial sector. But the social distances are, of course, considerably greater than in Northern Europe.

There are several ways of compensating for this one-sidedness in social experience when exogamy or social mobility relative to one's parents are less frequently used. Two such simple mechanisms extremely well known to European and even much more to North American students are travelling and summer-jobs, often combined. The social importance of travelling in an open society where contact is facilitated by wide dispersion of a fairly uniform idiom and fairly uniform social customs can hardly be exaggerated. But as is very well known, there are ways of travelling that protect the traveler against new impressions so efficiently that he brings the whole ethos of his social cell with him, and only suffers a certain displacement in space that permits him to enjoy other views and other kinds of food. The more daring and imaginative kind of travelling, such as hitch-hiking and summer-camps that

probably have served as eye-openers for a considerable fraction of students in other parts of the world are often excluded a priori because of the social costs involved. There is the strong ideology that a vacation is a vacation and should include a beach. Because of lack of training in interaction across great social distances in the social matrix the Latin American students, in our experience, meet few people on an equal and informal basis. Thus, it does not seem as if there are many voluntary associations that have memberships from different cells if the nine-fold division discussed above. And the segregation goes deep down, through primary school and kindergarten to the birth clinic itself.

It may be said that the state of LA economy does not permit the competition of experience-hungry students in factories, on farms, in offices in summer time, since this would mean loss of jobs for workers who have no alternatives. We shall not argue against that argument, but rather point out that it does not explain the many cases where socially adventurous experiences are not utilized even though there would have been no such implication. In fact, we have encountered more inventiveness in explaining why it is impossible to gain more social experience than in gaining it.

The consequences of this pattern of under-interaction with distant cells in the matrix are many, and we shall point out three

of them that to our mind are particularly important.

First of all, as mentioned above, it deprives the sociologist of a source of insight that is not equally denied to his colleague in certain other countries. This may reflect on hypothesis-formation as well as interpretation.

Secondly, and closely tied in with this: because of a certain alienation from other sectors of society, ideology has a more unconstrained and free play. Preconceived ideas, taken out of more or less codified ideological orientations, about how people are in other cells in the social structure are not sufficiently confronted and contrasted with direct impressions of social reality. To take a simple example: the applications of a simple profit model as motivation theory for others. Sociologists who would never themselves subscribe to the idea that the only thing that motivated them was a desire to earn money feel no restraints in perceiving the capitalist as only interested in maximum money for minimum work, or the worker as similarly motivated. A closer knowledge of them would invariably reveal nuances, more identification, more variation in motives, but patterns of interaction protect the sociologist against this knowledge. Hence a great interest in the alienation of lower classes: without denying the reality of this, a factor maintaining the image of working class alienation is the alienation of the intellectual himself, from his society in general and indeed from the working class.

Thirdly: lack of training in casual, informal association impedes data collection. The rules of the caste society prescribe a certain tone of authority, mixed with artificial camaraderie and paternalism when the intellectual associates with lower class respondents. As argued elsewhere, this is compatible with the typical interview survey of lower class citizens - but not with elite investigations, nor with more empathic studies downwards in the social structure. In our own experience the social clumsiness and awkwardness in the data collection situation is a major factor when sociologists often turn against empirical methods, define them as impossible and unreliable and as not touching "what is really important". This is understandable: the task is considerably more difficult than in certain other countries where class antagonisms and sector differences have been more broken down in the process of

social development.

4. Divisions in the intellectual community.

So far we have treated the intellectuals as if they were a unified whole, and contrasted them with the rest of society. This, of course, fails to take into account the significant divisions of the intellectual community into schools, traditions, factions of all kinds. Some of the most important divisions of the social science community would be: according to political inclination; national vs. Catholic universities; according to methodology (empirical vs. non-empirical); according to place of training (Europe, US, at home); not to mention according to the name of the discipline. The basic question is how such schools relate to each other. One can conceive of the rich flora of social science orientations in Latin America as a reservoir of pluralism, where the fruitful interplay between the schools might be beneficial to all of them, and to social science in general. The problem is how to make use of this reservoir.

As a point of departure for an analysis let us describe two extreme modes of interaction between groups which we can call the conflict mode and the contact mode respectively. They can be seen as rules in a game of interaction, and in the ideal cases the groups have to choose either of the set of rules:

Rules for interaction between groups:

	<u>Conflict model</u>	<u>Contact model</u>
Relation to general image of other group	No common goals, goals mutually exclusive	A lot of common goals, and goals that look mutually exclusive can be redefined.
	To help him is to harm yourself. Zero-sum game model	To help him is also to help yourself. Non zero-sum cooperation model
Methodological implication	The other group is useless for yourself; the differences are so great that there is no need and no use for a dialogue	The other group is useful to yourself; precisely because of the great differences he may point out the short-comings in your own thinking.

	<u>Conflict model</u>	<u>Contact model</u>
Contact implications	Avoid contact, the other group does not deserve it; they represent something so inherently bad that they should not be helped . Dist rust, hide your discoveries, the other party may steal them away from you.	Seek contact, in spite of differences you may promote the common goals, serve to improve each other and thereby serve some higher value.

These two modes of contact are well known to every human being. Together with a third model, where one goes actively in for damage to the other group, they mix in various proportions and define the atmosphere at which human interaction takes place. The conflict model is particularly well known from the institution of Politics, where the perception of the other group and the policy it advocates as detrimental to the general welfare is basic. From this, of course, it does not follow logically that contact should be avoided. One might also advocate contact on the grounds that it might lead to some kind of conversion of the enemy, or at least to know him better so as to be better able to beat him. Avoidance of contact follows only, as a consequence, in a culture defining it as a consequence. And this seems to be an element of the political culture in many countries: to have contact with the antagonist reveals lack of sincerity, lack of seriousness and belief in one's own convictions, and may even be indicative of treacherous motivations. At best it is incompatible with maintenance of one's own individuality, at worst it means submission.

In the institution of Science this kind of thinking has a particular methodological consequence. It is easy to talk about the scientific requirement of "intersubjectivity" - that the validity of propositions and theories should be confirmed by the widest possible variety of competent scientists - it is not so easy to institutionalize. In practice it presupposes contact at all stages in a research process, but particularly in the concluding phases, with other researchers - either personal contact or indirect contact, through the medium of one's publications. Direct contact is preferable, because it may lead to a pre-publication control, a feed-back at a stage in the process where there is still ample time to modify methods and hypotheses. It is trivial that this kind of contact is only valuable if it is not restricted to a narrow circle of similarly trained researchers, socialized into a collec-

tivity so as to affirm and reject in unison, and often subdued by awesome respect for the leader of the school. It is the outside criticism that is valuable - although at times the distance may be so great that there are too few common references for a dialogue. This condition, however, stands in a vicious circle relation to lack of contact, and can only be broken by establishing some kind of contact, direct or indirect (e.g. by providing opportunities for the two camps to obtain the same kind of training).

No foreign observer will fail to notice the scarcity of inter-school contact in Latin America, or the intensity of the rivalries that are made manifest when efforts are made to break up this precarious equilibrium by organizing common seminars, periodicals, institutions. The result is a kind of academic inbreeding, often a kind of feudal system with the feudal lord surrounded by an inner circle of yes-sayers, and an outer circle of chronic no-sayers, and insufficient criticism because the ideology prevents contact with the critics. This pattern is particularly dysfunctional when particularly dysfunctional when combined with the pattern of rapid Institute-formation and splitting up of universities to accommodate for the discontinuities in change of scientific orientation. One gets an extreme number of universities, as in Colombia, functioning as a horizontal caste system. The university at which a young person will study, if any at all, can almost be predicted at birth, a graduate from one of the universities does not become a professor at one of the other universities, and most importantly: there are very few points of academic contact (such as regular seminars, guest lectures, mutual quotation, etc.). The consequence in this age of technical assistance is particularly deplorable: knowledge injected at one point in this academic structure, by means of a home-coming Ph.D. or visiting professor, does not spread automatically to the rest of the structure (by, for instance, arranging common seminars to exploit fully the source of knowledge), but is contained within the walls of one of these water-tight compartments. The system functions more as a system of groups at war receiving intelligence they do not want the other party to obtain, than as an academic community devoted to the promotion of knowledge. In one formulation: the model held to be adequate in the field of politics is used in the field of science.

This formulation probably also leads one to some answers to the problem of the origin of this way of organizing the academic

community. The self-analyses given by some LA sociologists point to the relevance of the political model: the real difference between the academic groups is in political terms. Catholics and Marxists, to use specific cases, want to use their sociology as political weapons in their arsenals, hence scientific disputes are only badly camouflaged political conflicts for legitimacy, power to influence, power to stand out as Scientific, as holders of some kind of objective truth. There is also the economic argument: means for research in the region are so scarce that the competition forces one into the conflict model of interaction, however undesirable this may be.

Both of these arguments have a certain range of validity, ^{but} fail to explain the many cases observed by the present author where the groups are quite similar in political outlook and economic means ^{are} not sufficiently scarce to explain the pattern. As a matter of fact, it often looks as if the conflict model applies better the closer the groups - for the closer they are, the more do they strive for a kind of goal that certainly is scarce if not economic: to dominate their sector of the field alone. Thus, sociologists with a Marxist orientation and Catholic sociologists may meet on the condition that they are not from the same country, sociologists may meet with phenomenologically inclined psychologists but not with more operationally oriented ones, etc.

One alternative explanation would run as follows. Both the conflict model and the contact models are learnt, and will be used according to past training, present stimuli and future rewards. Since one is discussing intellectuals, it may be worth while looking into the socialization of young students to see what kind of model of human interaction he is socialized into. Two factors that have come to the attention of at least the present author are 1) the relatively early age at which the Latin American student enters university, 2) the extreme use of the conflict model as a model of political activity for university students.¹³⁾ At an age when his North American fellow students pass through college as a transitional stage between adolescent and adult, with ample opportunity for experimentation, with the institutionalized opportunity to postpone both choice of future occupation and choice of ideological conviction, the Latin American student has to launch himself on the opinion market, ready for sale, completely structured.¹⁴⁾ The

sign of maturity often seems to be having strong convictions rather than deep convictions. To have identity often seems to mean a willingness to display membership cards, if not literally speaking at least to identify oneself as an X-ista. A dialogue often seems to start with the identification, and then it either stops or turns into a simultaneous presentation of the two platforms with no real exchange. If a discussion or a seminar includes somebody who has not yet been registered in the file of isms, his presentation will be subjected to some kind of occurrence analysis where the symbols are counted. Symbols, such as an IBM-table, a slide-rule, a chi-square, a quotation of Lazarsfeld are put in one compartment; C. Wright Mills, "class-struggle", "historic process" in another; "the existential condition" or "insight in the individual situation" in still another. The outsider may derive great personal fun if he is machiavellian enough to mix the symbols by talking approvingly of all of them, but all he will obtain is probably to be classified as confused. To the polarized conflict model belongs a strong pressure towards clearly defined lines, a willingness to declare oneself and to stand by it come what may.

Often, this declaration will be so loaded with political symbolism that it is tantamount to a political declaration. This does not mean that there are no cognitive elements present, only that the form chosen belongs to another context. Again, this is not strange considering the reward patterns: there is immediate and explicit appreciation of a clear political stand, whereas an academic achievement is likely not to be understood, or to be misinterpreted as struggle for power, or to be appreciated only by a very limited in-group.

Thus, we hypothesize the existence of a strong exposure to the conflict model as the adequate social relationship between competing groups. This explains the difficulty in organizing seminars that bridge the gap between competing groups. To enter a seminar room is tantamount to signing a membership card, it signifies group allegiance. Thus a curious game starts: both groups try to find out whether the other group dominates the game and do not commit themselves before they feel that there is a sufficient guarantee of balance of power. For this reason one of the groups may take a first step by sending so few observers that the other group, by mere default of the first group, becomes dominant - and the next time even the Observers will be withdrawn and the seminar defined as "completely X-ista". In our mind there is a straight connection between this kind of behavior and the readiness Latin American politicians show for the tactic of resignation from governmental positions. When things threaten to go out of hand resignation is made use of at a point where other cultures, perhaps, would prescribe tenacity and fight. The extreme consequence of this line is the voluntary asylum (always justified as being compulsory).

It is interesting to compare this to the widely diffused myth of Latin American individualism. The precise content of this myth is difficult to catch. But one should not confuse a pattern of "holier-than-thou"-ism, where secession, separation, seclusion, compartmentalization are preferred to open exchange of ideas and contact, for mutual benefit, with individualism. One interpretation of individualism would be to stand by one's convictions even in a context of opposition - but the pattern referred to here is escape from opposition into the safety and purity of one's own group. Of course, science also develops by starting new schools, by fresh starts in general - but the start is not enough. No researcher has sufficient richness inside himself to do his job alone. For continuity he needs exchange, at

least as much as he may have been in need of a first phase of isolation to develop his identity. Eclecticism must be institutionalised, not only a happy coincidence.

At this point it may be worth while to spell out some structural requisites for institutionalizing change and exchange in the intellectual community. It is easy to say that one needs contact between generations and schools, or that the professor shall keep up to date and not limit himself to the perspectives he conquered in his early youth. But such changes are not brought about by moralizing, they must be built into the academic structure, e.g. by such requirements as competition for a chair every five years, or a compulsory pattern of exchange of professors (the latter is facilitated between nations in Latin America by means of the institutions of political asylum and/or United Nations technical assistance programs, both contribute to a circulation of elite).

Our analysis is brought out more clearly, however, by indicating three kinds of policy implications when it comes to the concrete structure of academic life. The assumption is that science is best in a milieu of diversity and pluralism, but only if the diversity is made use of.

First of all: the present structure of self-contained schools of sociology within the universities may train, in due time, a number of good sociologists, but they become too uniform in their training. A more flexible system would permit the student to pick and choose his curriculum more freely, so as to open more for different perspectives. Uniformity is a danger because even the most perfect curriculum designed by the staff will be outdated quickly if one is not open to the rapid progress in the field. Besides: the present structure does not give enough opportunities for graduates in other fields, such as public administration, law, public health, economics, to get a good training

in sociology so that they can function as adequate receivers of what the sociologist has to offer.

Secondly: the present structure of in-breeding in the universities is as dangerous with students as with cattle. One should provide for much more exchange by instituting substitutability of examinations, i.e. graduating in one school but with more possibility of including courses from different universities. This, in turn, would provide bridge-heads for a pattern of "exogamy", where the graduate becomes professor in some other university than his own. In this way one could really draw upon the pluralism provided by the present structure, for mutual exchange and fertilization.

Thirdly: even with this pattern there would probably not be enough exchange. People have to meet under positive and functionally relevant conditions for exchange to take place. Regional institutions for postgraduate or postdoctorate training may be useful here provided they are really good and the recruitment is done on a reasonably symmetric basis, and provided this contact potential is used later by bringing them together again, for conferences and comparative research. 15)

5. The cultural context.

So far we have tried to base our reasoning on what we might call structural factors: the nature of the status of the intellectual, the models for relations between intellectuals, and the location of the intellectual in the social context. We now turn to a purely cultural phenomenon, a certain intellectual style which no doubt is of paramount importance in this connection. It is often referred to as "scholasticism", "the tomist tradition", "the Spanish heritage", "the Latin heritage", etc. We shall not make any effort to trace it back to historical origins, but rather try to make more explicit the nature of this cultural ethos as it impinges on the imagination of the sociologist and moulds his way of thinking and acting as a researcher. More particularly, we should like to disregard the connotation of scholasticism and tomism, particularly since the tendencies, in our experience, are equally pronounced among more marxist oriented sociologists. Also, we would like to reiterate that we do not pass any judgments as to what is good and what is bad, but rather try to shed some light on certain interesting connections in the field of social thought.

Intellectual activity takes place according to certain rules, as does the subtype, the scientific activity which is intellectual activity in a more systematic form. It would be easy to say

that the Latin American tradition is more deductive, the North American and North European more inductive reflecting, respectively, a basically more ideational and basically more sensate orientation. But this is also far too general. It is not only that much more emphasis is put on symbolic work than on empirical work, both in the sense that it gives more prestige to produce impressive theory than to produce valid data, and in the sense that all symbolic work (concept-formation, hypothesis-formation, theory-formation) should be done prior to the empirical work. More important is a set of assumptions about the relation of the symbolic to the empirical.

The general problem can perhaps be stated by breaking the scientific process up in certain steps, and search for positions of relevance in this connection.

Imagine a social scientist has been socialized into a tradition that makes him believe the following:

as to concept-formation

1. each concept such as 'democracy', 'sociology', 'status' has one and only one real meaning which can be uncovered by tracing the origins of the word and constitutes the true or real meaning of that word.
2. if the word stands for a social institution, then the real meaning stands for the essence of that institution (the necessary and sufficient condition for the existence of the institution)

as to hypothesis-formation

3. each phenomenon, such as poverty, class differences, social mobility can be described in one and only one way which can be uncovered by analysing the words that most accurately reflect the meaning of the phenomenon.
4. in finding these unique meanings and unique hypotheses empirical work may be of some guidance, but the main burden has to be carried by symbolic work, especially by searching for the true interpretation of the words that are used.

as to theory-formation

5. each proposition has one and only one explanation which is the true explanation of the phenomenon, and which can be found by a thorough understanding of the essence of the phenomenon.
6. a proposition derives more confirmation from its position in a theoretical framework than

from some empirical coincidence

7. a goal of scientific activity is the integration of hypotheses into one pyramidal theory with perfect consistency, and preferably only one axiom. If that axiom is found the rest is a problem of logic.

The general idea can be expressed as follows: according to this tradition, there is a lot of work that has to be done before any empirical investigation should be launched. Concepts have to be defined and hypotheses have to be formulated and integrated into theories. But this is not essential, for most staunch empiricists would also agree to the intrinsic value of a thorough symbolic job on all three levels, prior to the empirical investigation. What is essential is the social consequence of this belief: a constant postponement of the empirical work because the symbolic work has still not been completed - till the point where the confrontation of theory with data becomes unnecessary because the internal consistency is so compelling that one falls into the trap of a priorism, of rationalism. When confronted with data nevertheless and with discrepancies between theory and data, there are three lines of defense that are frequently used:

1. the theory was not intended to cover social reality, but an imagined reality, where the implications of certain assumptions have been spelt out (ideal case analysis, or base-line analysis).
2. the theory reflects social reality and the data not,
 - a. because the data-collection was not valid,
 - b. the data-collection was valid, but did not reflect true social reality, as in the famous analysis of "false consciousness".

By means of these techniques, singly or combined, the a priorism can be defended ad infinitum.

To take an example: imagine we are concerned with such concepts as "freedom of decision" or "justice". These belong to the set of big words, the words that are used to span the coordinate system of our civilization. We want to find out something about them, e.g. by collecting cases where the words have been used. If now our assumption is that what a word has brought together will also conceptually hang together, a great deal of mental energy will have to be used in finding a common denominator in the countless occurrences of these terms, and define as "wrong" the

occurrences that do not fit. A distinct approach would dispense with the assumption of a one-one relation between word and meaning and rather assume that big words also have big ranges in their usage - and proceed by grouping together usages of the words that seem to be related.²⁰⁾

This has a great deal to do with contemporary social science methodology. The whole idea of "indicators" is based on a rejection of the assumption of uniqueness of meaning of words or statements, and an acceptance of the idea that an attitude can only, if at all, be reliably established by means of multiple questions "tapping the same underlying dimension".

Another example: the tendency to see different theories as mutually exclusive. Logically only mutually contradictory theories are mutually exclusive; theories that are not contradictory and refer to the same set of phenomena can be said to supplement each other, to give different perspectives on the phenomena, to account for one fraction each of the variance, etc. Later a metatheory may be developed that integrates the various theories, but there will always be a question of what to do in the meantime, in the short run. A consequence of the way of thinking portrayed above is the refusal to let different theories coexist mentally, and an insistence on a choice. One is either for or against a dialectic explanation of the historic process in terms of emergence and resolution of class antagonisms - one cannot say: "OK, that is interesting, let us see how far this carries us". Eclecticism, here defined as the unintegrated coexistence of different theories (hypotheses, methods, perspectives, etc.) is incompatible with the monolitism of this intellectual culture.²¹⁾

A third example: the concern with basic definitions prior to research. This does not refer to the concern any social scientist would accept, of defining the concepts that are particularly central to his work in a reasonably precise way (although it may be argued that this should happen parallel to the data-collection, -processing and -analysis, not prior to it). It is the insistence on illuminating clearly such old borderlines as the one between sociology and psychology, or between sociology and history; or clarifying the distinction between human beings and animals, the sui generis meaning of social interaction, etc. All this is work

that can be best understood as efforts to start with the top of the pyramid and working downwards. Psychologically it seems to give a feeling of safety, of standing on firm ground, similar to what the empiricist gets when he feels his dimensions are well operationalized and his instruments valid. But it can also be seen as an expression of the caste system within the intellectual community: by defining one's own field one also defines one's area of pretended competence and autonomy - that no psychologist/economist/anthropologist ever enter here! It is a kind of trade unionism, like when an electrician has to call a carpenter to do some work on the wall that he could just as well have done himself.

All this amounts to a self-sufficiency of the symbolic world. The social scientist of this kind needs never leave his library and his study. The empirical world becomes epiphenomenal and the symbolic world real, the criterion of truth becomes consistency and not correspondence, the criterion of excellence becomes formal elegance and not well integrated and empirically confirmed propositions.

6. Conclusion.

The connection between the structural situation of the Latin American intellectual in general and sociologist in particular and the type of sociology that will develop seems evident, perhaps too evident. Compare the ease at which the sociologist can get data about sociology with the difficulty in getting data about a semi-caste society: the former he can find in his library, for the latter he has to cross all kinds of social boundaries at great social costs for himself and others. In this way the system of social thought can become self-sufficient, it can be brought to feed on itself with occasional inputs on some data, frequently dug up by others.

It may be objected that the sociologist could use his own experience, write a sociology of sociology or a sociology of university life or else of something where he already has social experience. Why this happens so rarely we do not know, but it may be because of a particularly strong resistance against objectifying something which is a part of oneself. It is our experience that only very few sociologists in the region are able to give a

sociological analysis of a situation where they themselves are actors - they resort to personalizing, and to political and economical arguments. The detached way of looking at a social system as a thing is mainly applied across considerable social distance, as in the descriptions of other ethnic groups produced in the Andean republics, and of other social strata in the more industrialized nations. A simple explanation can also be given in terms of the polarization in social interaction. To "sociologize" may call to the attention some "unapplauded consequences" of social structures, and to do this to one of one's own group may throw doubt on where one stands. But to do it to a distant or antagonist group may be socially correct.

The normative mode of social analysis, frequently encountered in Latin America, is conditioned by the strong impact of three sources of normative thinking: Church, Law and Ideology. In other intellectual climates the distinction between "is" and "ought" may be used to serve the function of isolating the scientist from his social context, by outlawing normative discourse to the extent that efforts to draw the policy implications of one's findings are frowned upon. But there is considerable distance between this and an obliteration of the distinction to the extent that descriptive work is not done and value-propositions are presented as if they satisfied the conditions for verified factual propositions. The distinction between descriptive/cognitive and normative/evaluative has been crucial in the development of empirical science and if it is not inculcated in the students from the beginning the consequence is that they fall back upon their reservoir of normative culture when pressed for statements about something.

The conditions favoring non-empirical, symbolic work have already been spelt out in some detail: here social and cultural conditions combine and produce a situation that is not easily overcome. It is not only a question of lack of access to society, but also of seeing empirical matters less relevant. And this ties in with the last two dimensions: when the point of gravity is located in the symbolic work the result is almost inevitably a system, with considerable internal consistency but so few contacts with data that the researcher is almost only constrained by the rules of his symbolic game. The result is a kind of verbiage that may be

in line with an intellectual tradition but hard to operationalize for the promotion of social change.

At this point one may return for a moment to the two basic factors in what we have presented as "native theory": the political argument and the economic argument. We have based our reasoning on three more mediate factors; the intellectual in his social context, divisions in the intellectual community and a certain cultural context. May it not be said that they all three derive from a certain socio-economic syndrome, characterized as "developing countries"? The rigidity of the social structure and lack of contact across horizontal and vertical distances does not apply to intellectuals alone but is a more general characteristic, and so is ascription as a socio-cultural theme. The use of the conflict model and the steep gradients in people's willingness to associate with other people are general reflections of a highly polarized social situation with monopolization of power and low mobility. And the cultural pattern with its anti-empiricism and strong rationalism is closely related to a general ideology of stability, an "ideational" orientation in Sorokin's sense.

There are probably not many sociologists who would deny the massive consistency in the syndrome of traditional society. Disagreement would be over the direction of causality. We know of no evidence to refute a two-way model: modern society fosters modern science, and modern science may help create modern society. Development requires a synchronized attack in many corners of the social complex - and we have indicated what to us looks like worthwhile points of attack in the institution of Science.

In conclusion: to break through this socio-cultural complex is not easy. Nevertheless, it takes place - Latin American sociology is in a phase of remarkable transition, on its way between the two extreme in our discussion. It will be interesting to see whether the change will be only in terms of cultural style or also in terms of imitation of the North only, or in developing a sociology that is really adequate to study the tremendous and dynamic richness of the social fabric of Latin America. It would be sad if the desire to

develop something different from what is found in the North should only lead to a perpetuation of meta-sociology of the kind discussed here and not to fresh inventiveness in empirical sociology. For the Latin-American social scientist has one advantage that colleagues in most parts of the world will envy him: he has outside his doorsteps societies so immensely rich - he is like physicist that has the whole temperature range at his disposal relative to a physicist forced to work in an interval of 10^0 . But richness is not only stimulating, it may also overwhelm - and we offer that as a final explanation and challenge.

This was written while the author was a UNESCO professor at the Facultad Latino-Americana de Ciencias Sociales, Santiago, Chile. I am indebted to the director of the Latin American School of Sociology Professor Peter Heintz for his always stimulating insights, to the excellent students of the third promotion 1962/63 for many good discussions of the subject, and to Dr. Edmundo Fuenzalida of the FLACSO, and Benjamin Hopenhayn of the CEPAL for keen criticism and suggestions. I am also grateful to the many social scientists with whom I have spoken - but nobody mentioned here should in any sense be held responsible for the views given. Also, it should be pointed out that this is not intended as a factual description of the variety of Latin American social science today, but as an analysis using the "ideal type" technique. What is discussed is a special intellectual style that might be termed "traditional". This style permeates Latin American social science, but is not identical with it, - it only has to be understood to understand more fully the difficulties that arise in this transitional period.

- 1) This, of course, is no infallible criterion. On the contrary! there are patterns of deference in science in general and sociology in particular, as everywhere else. Since we do not have in our hands the criteria of tomorrow (if we had, tomorrow would have been in our hands) we shall not forswear a change in the tide, from South to North. The reasons why this seems unlikely will be spelt out later.
- 2) A perusal of Latin-American sociological output suggest that the percentage of references that are references to North-American and North-European sociologists is U-shaped. There is a tendency for an author either to work inside a Latin framework or is outside it. The first case may include occasional references to North-American sociologists of undisputed reputation, often because of some verbal similarity between a term used by the author and a term used by the author quoted. The second case of cultural bridgeheads whose frame of reference is outside their place of residence. Over time, with cultural assimilation, the curve will of course become increasingly A-shaped, intergrating Latin-American with North-American sociology.
- 3) International society, like other societies, tend toward rank equilibration. The country that has much of some scarce good tends to have much of other goods too. There are many reasons for this, the simplest one being the functional relation between the dimensions. Thus, productivity, technical break-throughs and relative size of the population of scientists will be closely related. Thus, 3 % of the GNP in USA (per capita income above \$ 3000) is spent on research and development - the corresponding figures for India are 0.2 % and \$ 70.

But nothing is automatic; there can be productivity of natural scientists without any real opening in empirical social science (the case of the Soviet Union) or high productivity without inventiveness (imitation). The countries most productive in modern social science (the US, perhaps Canada, Argentina, the four Nordic countries, Britain, France, Netherlands, Germany, Poland, India and Australia) are a few exceptions among the richer countries and (with Poland as the only possible example) all equipped with institutionalized pluralism in the political market. It might be interesting to study why some countries in this upper world bracket, e.g. Austria, Iceland, Switzerland, perhaps Canada, Belgium and New Zealand, Italy, Ireland, Hungary and USSR yield so little in modern sociology, but there is hardly any simple common formula. In some cases the size of the country may be insufficient (Iceland), in other cases serious depletion of the general stock of scientists due to persecution and emigration (Austria); in still other cases closure of the society and too heavy competition with existing explanations of the structure and function of

society. The most important exception at the other end of the scale, i.e. India, has probably to do with the size, pluralism and criss-cross; and British empiricism.

4) I am indebted to Peter Heintz for this observation.

5) Heintz Hartmann starts his review "Sociology in Cuba" (American Sociological Review, 1963, pp. 624-628) with the words "In present day Cuba, sociology in the Western sense of the world is rapidly disappearing" and concludes saying "The hard fact for the moment is that the odds are very much against sociology at the Cuban universities", referring to the University Reform Plan of 1962. The impression is confirmed by the present author who has had occasion to get some impressions at various stages of the Cuban revolution (1960, 1962, and 1963). The general impression is a priorism and general lack of methodology.

6) Or from the region itself. The expansion is enormous, partly because new faculties and departments in social science are created right now. Thus, it is reported that the number of students of social science in Brazil increased by over 400 percent in the 1950's (1963 Report on the World Social Situation, United Nations, New York, p. 69). The amount of accumulated disequilibrium that will result from this overproduction relative to the production of jobs will be an important source of social unrest in years to come. Quantity, even quality is not enough; scientists have to function in an adequate social setting.

7) Zetterberg, Hans; "Review of Becker, Boskoff: Modern Sociological Theory in Continuity and Change", ASR, 1958, pp. 95.f. "The commentators are the guardians of the classical traditions in sociology".

8) *ibid.*, p. 95. The propositionalists are called "modelists" by Zetterberg.

9) For an interesting account of this see Wood, B. and Wagley, C.: "The Social Sciences: Parochial or Cosmopolitan?" Items, December 1991, pp. 41-45, especially for the analysis of how the sociology developed has been adapted to the local situation, with rich anthropology in the andean republics and sociology of development further south.

10) This tradition is especially manifest among the ethnologists and ethnographers at the countries with a high proportion of indigenous population, and among the social planners of the more industrialized countries. The tremendous impact of the UN Commission on Latin America, the ECLA, has probably been beneficial in terms of respect for data but possibly also harmful in terms of cultivating at times a kind of bare-foot empiricism.

11) For some indications, consider tables in the Appendix of Galtung, Johan: Teoria y Metodos de la Investigacion social (forthcoming). The tables are based on a content analysis of a number of recent issues of social science journals in North America, Latin America and Europe.

12) See, for instance, the article by Beals, R.L.: "Social Stratification in Latin America", American Journal of Sociology, 1953, pp. 327-339. Both for Peru and Brazil are "some intellectuals" placed in the very highest stratum, with the power elite.

13) "At the same time, the schools have been associated with an over-emphasis on formal qualifications at all levels of employment, often

confirmed by legislation, so that the possession of a certificate or degree is more valued than the education attested by degree. The severest criticism of these defects is heard from Latin American statesmen and educators; they are agreed that the quantitative expansion of the schools envisaged for the coming decade must be accompanied by carefully planned reforms of the school systems and by a clearer conception of the purposes of education" (World Social Situation, p. 127). Also see background papers for the Conference on Education and Economic and Social Development, Santiago, March 1962. But the problem has deep roots in Latin American society and Latin American culture, and can hardly be attacked as an isolated problem.

14) Nobody will deny the importance of extremely low salaries that

1. forces the acquisition of books down on the priority list, and
2. forces the academic man into other jobs, often three or four at the time, so that his time-schedule permits no concentration, no prolonged stretch of time sufficient to develop original ideas through real concentration. Latin-American academic man, much more than his North-American counterpart, is always on the move, to and from jobs and meetings. This also cuts down on his leisure time. But again, the sociologist outsider may wonder. Is the achievement low because the pay is low, or is the pay too readily converted into the status symbols that correspond to the high rank academic man receives by virtue of his diploma? And if high rank absorbs too much of the income in order to live up to ascribed status and leaves too little for the tools of achievement, then that rank is perhaps too high?

In the transitional state found today in most of Latin America there are other costs, according to our observations, that are more important than money and time when it comes to explaining why intellectuals often are poorly informed. Imagine a system where the ascension model was completely valid. In such a system to read books or journals after examinations would be not only irrelevant but even negative: it would be a sign of inner weakness, of lack of trust in the legitimacy of one's position. To study would be a regression to the pre-diploma phase. And even more importantly: it implies a defiance or the system, an undermining of one's own position and the position of one's colleagues. Thus, an element of disloyalty would enter, and the infractor of the norm would anticipate sanctions that would deter him to the extent the system was internalized. Thus, we would predict a tendency to do the reading, if at all, in secret or abroad, and present oneself after a new rite de passage, not in the humiliating student phase.

Finally, there is the tremendous cost involved in taking spare time studies, since it means family time. That the compromise point in such status conflicts is more to the Family end than in the North needs no further elaboration.

15) These famous and violent oscillations of the pendulum describing general scientific orientation are accentuated by the circumstance that Latin America, in general, is not located at the research front. Intellectuals returning from excursions abroad, to Europe and to the US can tell strange tales about the most recent vague in sociology in Paris or Berkeley or London and may turn the pendulum because they can communicate a relatively complete school of thought. The new will be resisted by 1. those who have thoroughly understood the old, and 2. those who are too old to change orientation. If the former are few in numbers and the new pretenders for cultural dominance do not have to invent much themselves but can import it (partly as books, partly as technical assistance) the old tradition has little chance since very few derived real gratification from it. But this makes

the swings of the pendulum less of an intellectual process and more of a struggle for cultural dominance.

- 16) ECLA documents repeatedly refer to them as being predominantly "urban middle class".
- 17) This is between themselves as well as in relation to the university. Student strikes are, however, also fairly well spread in the secondary schools.
- 18) One is reminded of Erik Homburger Eriksson's analysis of adolescence as institutionalized experimentation in the US culture, in Childhood and Society New York: Norton, 1950) part IV.
- 19) The structure of the university system as one of the many factors that condition the growth of science has been studied by surprisingly few authors. Most of these studies are summarised in the articles by Joseph Ben-David, who has also made very important contributions. See "Scientific Productivity and Academic Organization in Nineteenth Century Medicine" (ASR, 1960, pp. 828-843), "Roles and Innovation in Medicine" (AJS, pp. 557-568), "Scientific Endeavor in Israel and The United States" (The American Behavioral Scientist, 1962, pp. 12-16) and "Universities and Academic Systems in Modern Societies", (European Journal of Sociology, 1962, pp. 45-84). A main theme of the latter article is the importance of competition between universities within a cultural sphere, which is used to explain the growth of German science (p. 62). One should probably emphasize here that high number of universities is not enough, for 1. they have to see each other as competitors, not as essentially different (like technicum and a divinity school) and 2. they have to be fairly equal in size so that competition is meaningful. In a highly centralized country like France, where intellectual life is dominated by one university, scientific atrophy may come earlier than in a federal country (Germany, USA, USSR) with fairly equal size of the universities and a pattern of mobility between them. Mahalanobis, in a recent paper at the 12 Pugwash Conference at Udaipur, India January 1964 stresses the importance of a "professional organization of scientific workers with almost unrestricted freedom of movement" which is found in USA and USSR. In the colonial countries, that are typically dominated by one big capital at the ocean side and equipped with an exploited interior this is much more difficult. Thus, according to this formula the most optimistic prediction of scientific growth in Latin America would be for Brasil, unless some of the Spanish speaking republics enter some kind of academic union to provide a sufficient market for talent and mobility and competition. One big university will be satisfied with passing on old knowledge, but if it has to compete for its prestige it will have to invent something new. For the same reason an institute or department ought probably to have at least full professors, with rotating chairmanship, to prevent atrophy from lack of competition (Ben-David, 1962, EJS, p. 74 mentions this for the USA).
- 20) The tradition of empirical semantics introduced by Professor Arne Ness at the University of Oslo has done pioneering work in his field.
- 21) Or, more in detail; there is a close connection between a philosophy of science that stresses "one word - one meaning" and "one phenomenon - one explanation" on the one hand and a political philosophy that emphasize that the adversary is totally wrong, one's own party monopolizes what is right. Theories are mutually exclusive like political parties or associations, it has to be one or the other. Or, with a slight variation: there is little cultural distance between the politician who is unwilling to discuss or mention arguments contra what he has suggested and a scientist who is unwilling to discuss alternative theories. Simple questions like "what is the weak point in your

theory?" (to the scientist) or "what is the weak point in your program?" (to the politician) are good tests of ability to tolerate ambivalence, to see scientific theories like political programs as something that is being created, not born complete. And from the coexistence of arguments for or against a theory or a program inside a person to association with persons with other opinions the distance is also, probably, small.

Just as we have argued that a style of interaction, which we have called the conflict model, dominates intellectual life in Latin America one may speculate whether the contact style, known from idealized scientific interaction, could dominate political life. But that would belong to an analysis of political styles.